

Annexure I as per SEBI Master Circular SEBI/HO/CFD/POD-2/P/CIR/2023/93 dtd. June 20, 2023

Annexure D – NSE Checklist

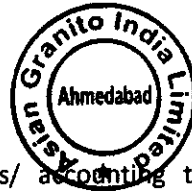
Annexure VI – BSE Checklist

Compliance Report to be submitted along with the draft scheme

It is hereby certified that the draft scheme of arrangement under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 amongst Asian Granito India Limited and Adicon Ceramica Tiles Private Limited and Adicon Ceramics Limited and their respective Shareholders and Creditors (here-in-after referred as "Scheme") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

SN	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

Shashi
Company Secretary



[Signature]
Managing Director

Certified that the transactions/ accounting treatment provided in the draft scheme of arrangement involving Asian Granito India Limited, Adicon Ceramica Tiles Private Limited and Adicon Ceramics Limited are in compliance with all the Accounting Standards applicable to a listed entity.

Mohini C. Shah
Chief Financial Officer



[Signature]
Managing Director

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